

Automotive Lighting Europe Player Directory

Executive summary

This directory provides an overview of the key players involved in the automotive lighting ecosystem in Europe:

- Automotive OEMs Groups manufacturing vehicles in Europe, from BMW Group and their brands BMW, Bugatti, Mini, Rolls Royce, to Volkswagen Group, and their brands Audi, Bentley, Cupra, Lamborghini, Porsche, Seat, Skoda, VW.
- Tier 1 lighting suppliers developing and producing automotive lighting systems, from Antolin to ZKW.
- Tier 2 and Tier 3 suppliers providing key technologies and components, including light sources, optical components, electronics, software, materials, testing solutions, and manufacturing technologies.

For each company, the directory presents:

- Organization and key contacts
- Key figures and company profile
- Core activities and market positioning
- Specificities and technological focus
- Key strengths and competitive advantages
- Main customers, partners, and ecosystem relationships

The final chapters are dedicated to:

- Regulatory and standardization organizations shaping the automotive lighting industry.
- Universities, research institutes, and innovation centers contributing to the development of next-generation lighting technologies.

This directory is intended to provide a comprehensive view of the European automotive lighting value chain, from vehicle manufacturers and system integrators to technology providers, material suppliers, testing specialists, and research organizations.